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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.

Debtors.

Chapter 11

Case No 08-13555 (JMP)
(Jointly Administered)

**NOTICE OF APPEARANCE
AND REQUEST FOR SERVICE OF DOCUMENTS**

PLEASE TAKE NOTICE that OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP, as counsel hereby appear in the above captioned Chapter 11 case as counsel to Christiane Ms. Schuster (herein, “Ms. Schuster”) in the above-captioned case, hereby appears pursuant to 11 U.S.C. § 1109(b) and request, pursuant to the Federal Rules of the Bankruptcy Procedure 2002, 3017, 9007, and 9010, that copies of all notices given or required to be given in this case, all documents filed with the Court, and all notices which the Court and/or any other parties provide, be served upon the persons set forth below at the following address:

Jordanna L. Nadritch, Esq.
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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral and whether transmitted or conveyed by mail, e-mail, facsimile, telephone, telegraph, telex, or otherwise filed or made with regard to the above-captioned case and proceedings therein.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Service of Documents shall not be deemed or construed to be a consent or waiver by Ms. Schuster: (1) to the personal jurisdiction of the bankruptcy court; (2) to have final orders in non-core matters entered only after de novo review by a District Court Judge; (3) of the right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case; (4) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (5) of any other rights, claims, actions, setoffs, or recoupments to which the Ms. Schuster is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments that Ms. Schuster expressly reserves.

Dated: New York, New York
November 3, 2011

**OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY LLP**

By: /s/ Jordanna Nadritch

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